



6614 Ruppsville Road
Allentown, PA 18106
Tel 610-841-0300
Fax 610-841-0301
Email info@levincpa.com

Record Retention Guide for Individuals

Most statutes of limitations are met by keeping your tax return records for 7 years.

However, there are a couple of exceptions:

- Keep copies of your **tax returns** themselves **indefinitely**.
- Keep copies of your **property (i.e. residence) records** for **7 years from the year in which the sale occurred**.